

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES OF AMERICA

v.

08 Cr. 505 (JFK)

ESI ENTERTAINMENT SYSTEMS, INC.,
a/k/a "E-Success,"

Defendant.
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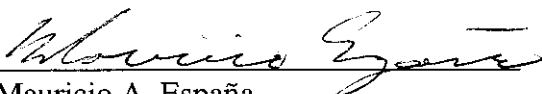
CORPORATE DISCLOSURE PURSUANT TO RULE 12.4

Pursuant to Rule 12.4 of the Federal Rules of Criminal Procedure, Defendant ESI Entertainment Systems, Inc. ("ESI") hereby advises the Court that it is a Canadian Corporation. ESI does not have a parent corporation and no publicly held company owns 10% or more of its stock.

Dated: June 10, 2008

Respectfully submitted,

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